

Worst Of Autocall Certificate on MARKS & SPENCER, TESCO and WAL-MART STORES

20% Annual Conditional Coupon - European Barrier at 80% - 4.5 Years - Quanto USD

DETAILS

Issuer	EFG Financial Products		
Guarantor	EFG International	Collateralized Product	
	Rating: Fitch A	No Issuer Risk	
Underlying	MARKS & SPENCER GROUP PLC	TESCO PLC	WAL-MART STORES INC
Bbg Ticker	MKS LN Equity	TSCO LN Equity	WMT US Equity
Strike Level (100%)	GBP 625.5	GBP 435.5	USD 44.47
Barrier Level (70%)	GBP 437.85	GBP 304.85	USD 31.13
Autocall Level (80%)	GBP 500.4	GBP 348.4	USD 35.58
Coupon Trigger (80%)	GBP 500.4	GBP 348.4	USD 35.58
Denomination	USD 1000		
Initial Fixing Date	01.10.07		
Payment Date	21.04.10		
Valuation Date	01.10.14		
Maturity	08.10.14		
Observation Dates	October 4, 2010	October 3, 2011	October 1, 2012
	October 1, 2013	October 1, 2014	
Early possible payment dates	October 14, 2010	October 14, 2011	October 15, 2010
	October 14, 2013	October 14, 2014	
Details	Annual Autocall Observation	Cash Settlement	
	European Barrier		
ISIN	CH0112093726		
Valoren	11209372		
SIX Symbol	EFHFT		

REDEMPTION

On 21.04.2010 Client buys 1 Denomination in USD at Issue Price

Each Year,

If the Worst Performing Underlying closes above the Autocall Level:
The product is early redeemed and the Investor receives a Cash Settlement in USD equal to:

On 08.10.2014 Client receives (if the product has not been early redeemed):

- If the Worst Performing Underlying closes above the Autocall Level on the Valuation Date, **the Investor will receive a Cash Settlement in USD equal to: Denomination + 20% Coupon**
- If the Worst Performing Underlying closes at or below the Barrier Level on the Valuation Date, **The Investor will receive a Cash Settlement in USD equal to: Denomination x Final Fixing Level of the Worst performing Underlying / Strike Level of the Worst Performing Underlying**
- If the Worst Performing Underlying closes between the Barrier Level and the coupon trigger level on the Valuation Date, **The Investor will receive a Cash Settlement in USD equal to: Denomination**

CHARACTERISTICS

Underlying

- Marks & Spencer Group PLC is a holding company. The Company, through its subsidiaries, provides retail of clothing, food and home products.
- Tesco plc is a food retailer. The Group operates stores in the United Kingdom, Republic of Ireland, Czech Republic, Hungary, Poland, Slovakia, Turkey, Japan, Malaysia, South Korea, Taiwan, and Thailand.
- Wal-Mart Stores, Inc. operates discount stores, supercenters, and neighborhood markets. The Company's discount stores and supercenters offer merchandise such as apparel, housewares, small appliances, electronics, and hardware. Walmart's markets offer a full-line supermarket and a limited assortment of general merchandise. The Company operates nationally and internationally.

Opportunities

- Annual opportunity to receive a 20% Coupon
- Your capital is protected against a decrease of 20%
- Secondary market as liquid as equity markets
- COSI Product: The investor does not bear issuer's credit risk

Risks

- If on the Valuation Date, at least one Underlying closes at or below its Barrier Level, the Investor will suffer a loss reflecting the negative performance of the Underlying

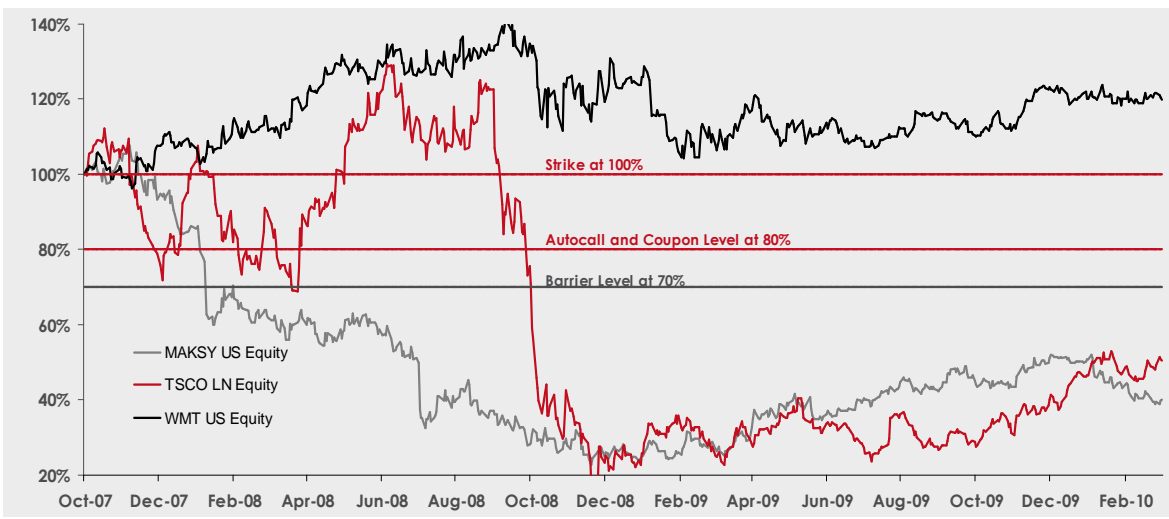
Best case scenario
 The Worst Performing Underlying closes above the Autocall Trigger Level on the first Observation Date.

Redemption: Denomination + 1 Coupon of 20% (Total return: 120%). The product expires the 04.10.2010

Worst case scenario
 The Worst Performing Underlying has never closed above the Coupon Trigger Level on each Observation Date, and it closes below the Barrier Level on the Valuation Date.

Redemption: Denomination x Final Fixing Level of the Worst performing Underlying / Strike Level of the Worst Performing Underlying (with negative performance)

HISTORICAL CHART



Observation date scenario

- Early Redemption: Denomination + 20% Coupon
- Denomination
- On the Maturity Date: Denomination x Final Fixing Level of the Worst performing Underlying / Strike

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